



Which projection tool should I choose?

| | | Annual | Monthly | Monthly + Budgets |
|----------------------|---------------------------|--------|---------|----------------------|
| Pro Forma Statements | Balance Sheet | J | J | J |
| | Income Statement | J | J | J |
| Planning | Multiple Years | J | J | J |
| | Transition Planning | Good | Better | Best |
| | Production Changes | Good | Better | Best |
| Historical Data | Tax Schedule | J | J | |
| | FINPACK Analysis | J | J | J |
| Monitoring | Peak Operating Loan | | J | J |
| | Excel YTD Worksheet | | J | 1 |